

**AARP Foundation Tax-Aide
Free Tax Help For Taxpayers**

**Please Bring the Following When You Come
For Your Tax Appointment**

- ◆ Social Security cards for yourself, spouse and all dependents
- ◆ Picture ID
- ◆ Copy of last year's income returns
- ◆ W-2 forms from each employer
- ◆ SSA-1099 form if you were paid Social Security benefits
- ◆ All 1099 forms
- ◆ Unemployment compensation statements
- ◆ Dependent care provider information (name, employee, ID, IRS Tax EIN or Provider Social Security number)
- ◆ If Itemizing Deductions, bring receipts and cancelled checks.
- ◆ Health Insurance 2016 Coverage Info and any Form 1095
- ◆ PTR 1 and/or PTR 2 Forms
- ◆ Pension Contribution Record
 Initial statement received in the 1st year after begin
 receiving pension payments
- ◆ IRS Form 5498 - Year-end IRA statement.

Tax Hours:

Wednesdays 9:20am—5pm (Last APPT 4:15pm)

Fridays 9:20am—5pm (Last APPT 4:15pm)

Any questions? Please call the library at (732) 583—9100

Appointment Date/Time:

Matawan Aberdeen Public Library

165 Main St.* Matawan, NJ 07747 *732-583-9100

www.matawanaberdeenlibrary.com